



USDA Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

Template Version 2.09

Required Report - public distribution

Date: 6/15/2006

GAIN Report Number: FR6030

France

Tomatoes and Products

Annual

2006

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Report Highlights:

In 2006, total French tomato production is estimated to remain stable, with shrinking production for the processing industry and growing production for the fresh market. The decline in production for the processing industry results from industrial strategies of French canners, and was accelerated since the purchase of the leading plant by the Chinese company Chalkis in 2004.

Includes PSD Changes: Yes
Includes Trade Matrix: Yes
Unscheduled Report
Paris [FR1]
[FR]

PS&D tables and trade matrices were updated from last annual report as follows:

PSD Table

Country	France					
Commodity	Fresh Tomatoes					
	(HA)(MT)					
	2004	Revised Post	2005	Estimate Post	2006	Forecast
	USDA Official	Estimate[New]	USDA Official	Estimate[New]	USDA Official	Post Estimate[New]
	[Old]	ew]	[Old]]	[Old]	
Market Year Begin		01/2005		01/2006		01/2007
Plnt For Fresh Consump	0	2790	0	2856	0	2900
Plnt For Processing	0	2304	0	2000	0	1950
TOTAL Area Planted	0	5094	0	4856	0	4850
Harv. For Fresh Cons.	0	2790	0	2856	0	2900
Harv. For Processing	0	2304	0	2000	0	1950
TOTAL Area Harvested	0	5094	0	4856	0	4850
Fresh Sale Production	0	643480	0	690000	0	700000
Processing Production	0	157897	0	110000	0	100000
TOTAL Production	0	801377	0	800000	0	800000
TOTAL SUPPLY	0	801377	0	800000	0	800000

Sources: French Ministry of Agriculture, French Customs

PSD Table

Country	France				(MT)(MT, Net Weight)	
Commodity	Tomatoes, Canned					
	2004	Revised	2005	Estimate	2006	Forecast
	USDA	Post	USDA	Post	USDA	Post
	Official [Old]	Estimate[New]	Official [Old]	Estimate[New]	Official [Old]	Estimate[New]
Market Year Begin	08/2004		08/2005		08/2006	
Deliv. To Processors	12000	1370	1000	1719	0	1000
Beginning Stocks	12383	10625	13183	13519	12883	17818
Production	800	1099	700	1299	0	700
Imports	102000	106429	100000	110000	0	105000
TOTAL SUPPLY	115183	118153	113883	124818	12883	123518
Exports	2000	4634	1000	5000	0	5000
Domestic Consumption	100000	100000	100000	102000	0	102000
Ending Stocks	13183	13519	12883	17818	0	16518
TOTAL DISTRIBUTION	115183	118153	113883	124818	0	123518

Sources: French processed tomato industry, French Customs

PSD Table

Country	France				(MT)(MT, Net Weight)	
Commodity	Tomato Paste, 28-30% TSS Basis					
	2004	Revised	2005	Estimate	2006	Forecast
	USDA	Post	USDA	Post	USDA	Post
	Official [Old]	Estimate[New]	Official [Old]	Estimate[New]	Official [Old]	Estimate[New]
Market Year Begin	08/2004		08/2005		08/2006	
Deliv. To Processors	186630	186290	180000	126069	0	90000
Beginning Stocks	51776	51776	51876	58828	50876	53418
Production	31100	29782	30000	20590	0	14700
Imports	54000	65770	54000	60000	0	60000
TOTAL SUPPLY	136876	147328	135876	139418	50876	128118
Exports	5000	3500	5000	3000	0	3000
Domestic Consumption	80000	85000	80000	83000	0	83000
Ending Stocks	51876	58828	50876	53418	0	42118
TOTAL DISTRIBUTION	136876	147328	135876	139418	0	128118

Sources: French processed tomato industry, French Customs

Export Trade Matrix

Country	France		
Commodity	Fresh Tomatoes		
Time Period	Aug/July	Units:	MT
Exports for:	2003		2004
U.S.	0	U.S.	0
Others	Others		
Germany	31943	Germany	41051
Belgium	14940	Italy	13548
Italy	12352	Belgium	12461
Switzerland	7111	Czech Republic	8749
Czech Republic	7066	Spain	7732
Spain	6351	Netherlands	7592
UK	4542	Switzerland	7464
Netherlands	3404	UK	6305
Russia	2980	Russia	2812
Austria	1773	Poland	2796
Total for Others	92462		110510
Others not Listed	6197		7678
Grand Total	98659		118188
Source: French Customs			

Import Trade Matrix

Country	France		
Commodity	Fresh Tomatoes		
Time Period	Aug/July	Units:	MT
Imports for:	2003		2004
U.S.	0	U.S.	0
Others	Others		
Morocco	169615	Morocco	199573
Spain	158209	Spain	134791
Belgium	59644	Belgium	42782
Netherlands	32278	Netherlands	25373
Turkey	6168	Israel	11270
Israel	6083	Italy	7466
Italy	5807	Turkey	4616
Total for Others	437804		425871
Others not Listed	8679		8961
Grand Total	446483		434832
Source: French Customs			

Export Trade Matrix

Country	France		
Commodity	Tomatoes, Canned		
Time Period	Aug/July	Units:	MT
Exports for:	2003		2004
U.S.	0	U.S.	0
Others		Others	
Italy	67864	Italy	79612
Spain	24910	Spain	23248
Total for Others	92774		102860
Others not Listed	6223		3569
Grand Total	98997		106429
Source: French Customs			

Import Trade Matrix

Country	France		
Commodity	Tomatoes, Canned		
Time Period	Aug-July	Units:	MT
Imports for:	2003		2004
U.S.	0	U.S.	0
Others		Others	
Belgium	2618	Belgium	2351
Total for Others	2618		2351
Others not Listed	2308		2283
Grand Total	4926		4634
Source: French Customs			

Export Trade Matrix

Country	France	
	Tomato	
	Paste,28-30%	
Commodity	TSS Basis	
Time Period	Aug-July	Units: MT
Exports for:	2003	2004
U.S.	0	0
Others	Others	
Belgium	1749	Germany 1602
Germany	847	Belgium 934
Total for Others	2596	2536
Others not Listed	866	964
Grand Total	3462	3500
Source: French Customs		

Import Trade Matrix

Country	France	
	Tomato	
	Paste,28-30%	
Commodity	TSS Basis	
Time Period	Aug-July	Units: MT
Imports for:	2003	2004
U.S.	0	0
Others	Others	
Italy	24375	Spain 25593
Spain	19836	Italy 24612
China	7024	China 9003
Portugal	5738	Portugal 4167
Total for Others	56973	63375
Others not Listed	2115	2395
Grand Total	59088	65770
Source: French Customs		